

# **Self-Insurance Training Presents:**

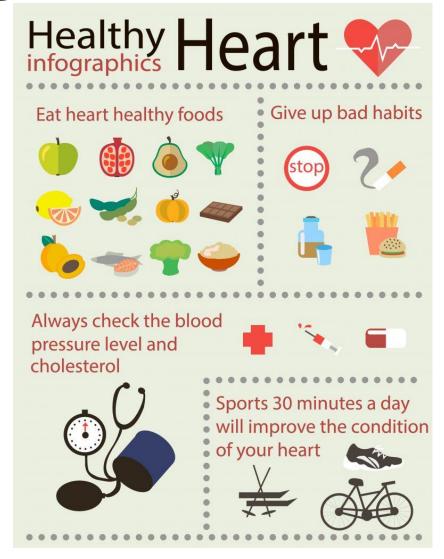
# Web Resources Test Prep and SICATS

2025 Training

# Housekeeping

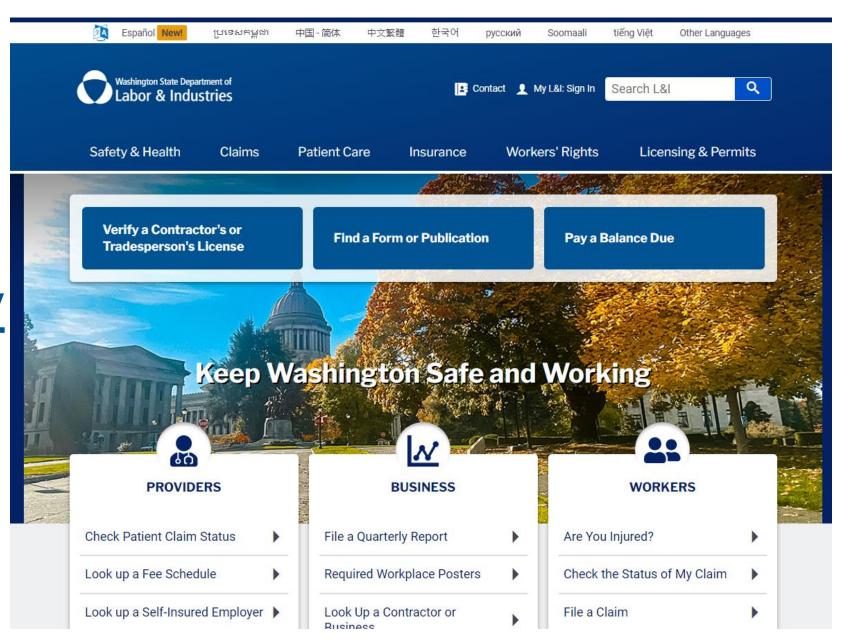
- Calling in?
  - Please put your name and phone number in the Q&A.
- Certification renewing soon?
  - Double check your SICATS credits.
  - Continuing Education/Certification renewal questions
     SIContEdu@LNI.WA.GOV
- Course ID?
  - Will be provided at the end of training.

### Safety Message



#### Resources

- Claim Adjudication Guidelines
- Forms & Publications
- Medical Aide Rules and Fee Schedule (MARFS)
- RCW's (Title 51) Revised Code of Washington
- WAC's (Title 296) Washington Administrative Code
- Treatment Guidelines
- Testing and Certification LNI webpage



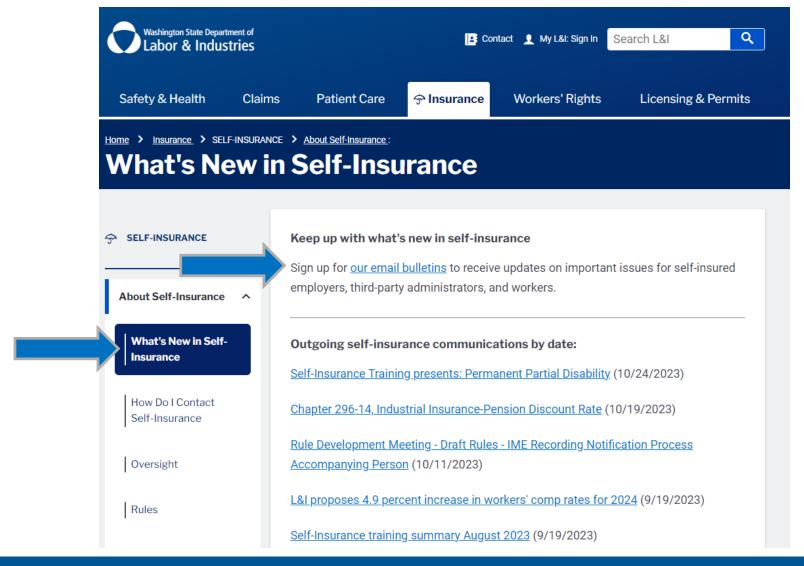
www.lni.wa.gov



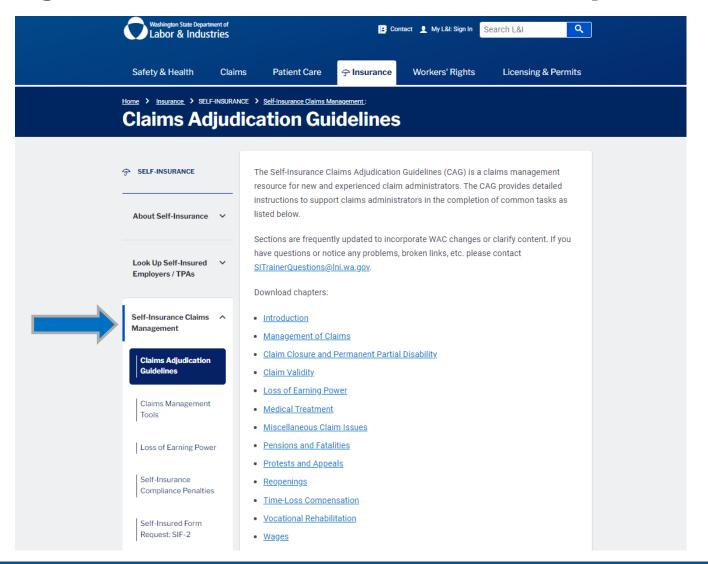
# **Self-Insurance Main Page**



#### What's New for Self-Insurance



## Claim Adjudication Guidelines(CAG)



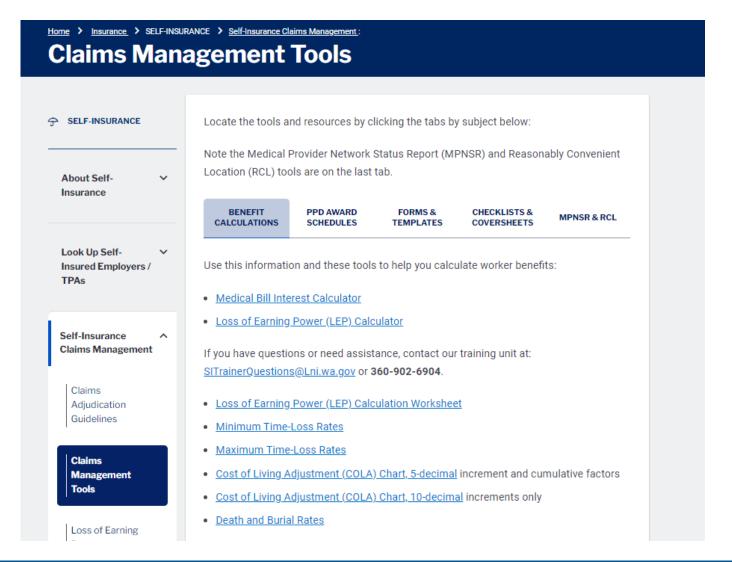
## Claim Adjudication Guidelines(CAG)

#### Claim Validity

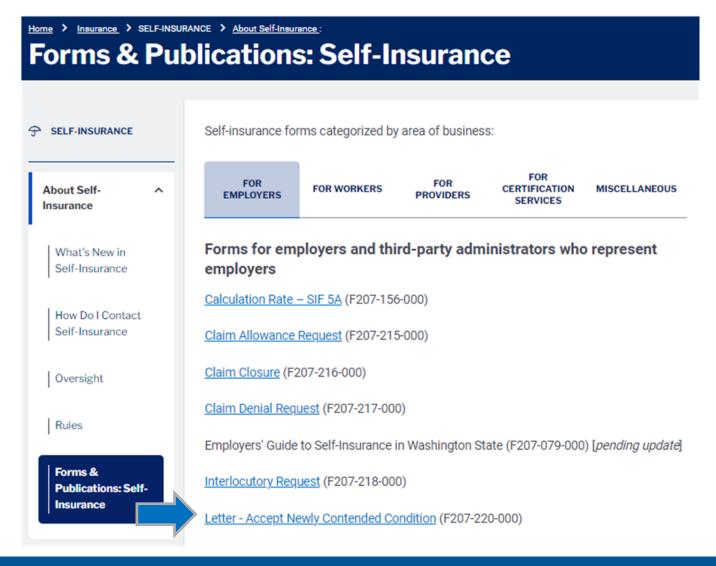
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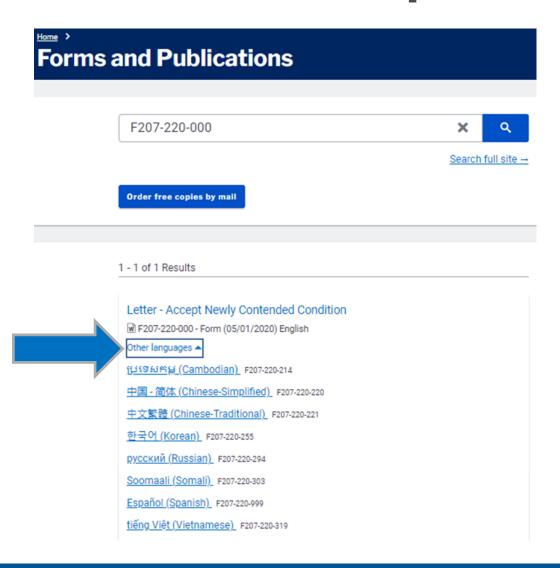
## **Claim Management Tools**



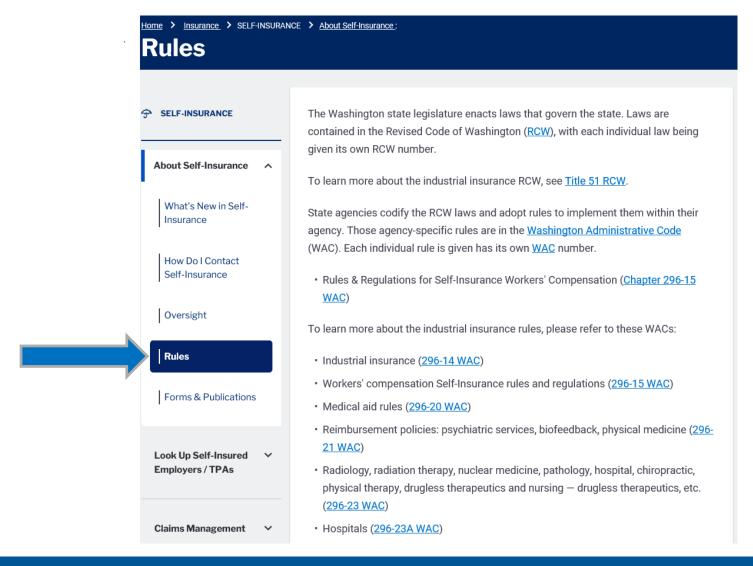
#### **Forms and Publications**



### **Translated Forms and Templates**



#### **RCWs and WACs**



#### RCW Title 51

**Chapter 51.14** applies specifically to self-insurers.



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Legislature Home	RCWs	> Title 51	
House of Representatives	RCW D	ispositions	
Senate	Title Ed DCM		
Find Your District	Title 51 RCW		
Laws & Agency Rules	INDUSTRIAL INSURAN		
Bill Information	Chapters		
Agendas, Schedules, and Calendars	51.04	General provisio	
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- and occupations covered.
- d collection of premiums—Payrolls and records.
- ating plan.
- or injury or death.
- ort of accident—Application for compensation.
- —Right to and amount.
- Medical aid.
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#### **RCW 51.14**



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#### SELF-INSURED EMPLOYERS

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#### **WACs**

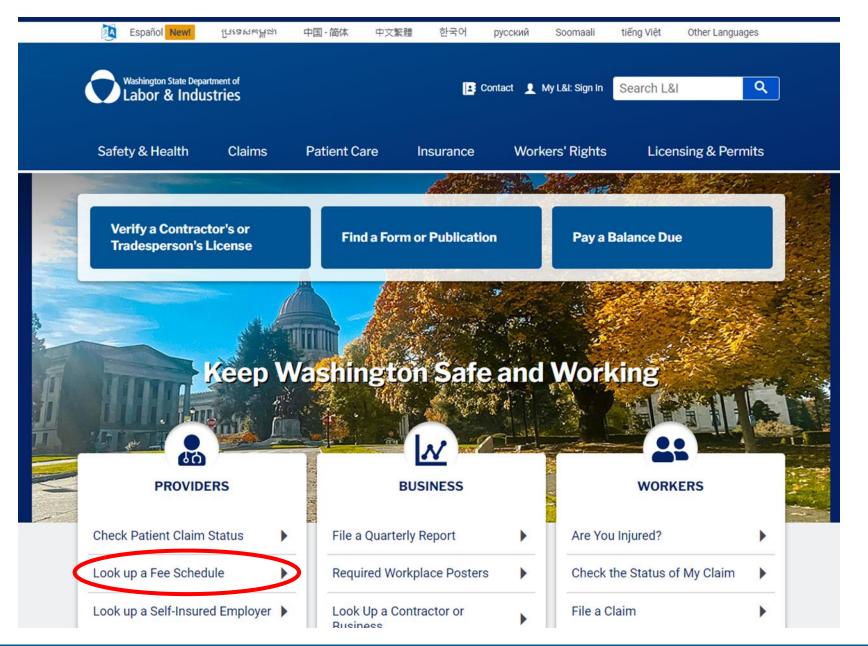


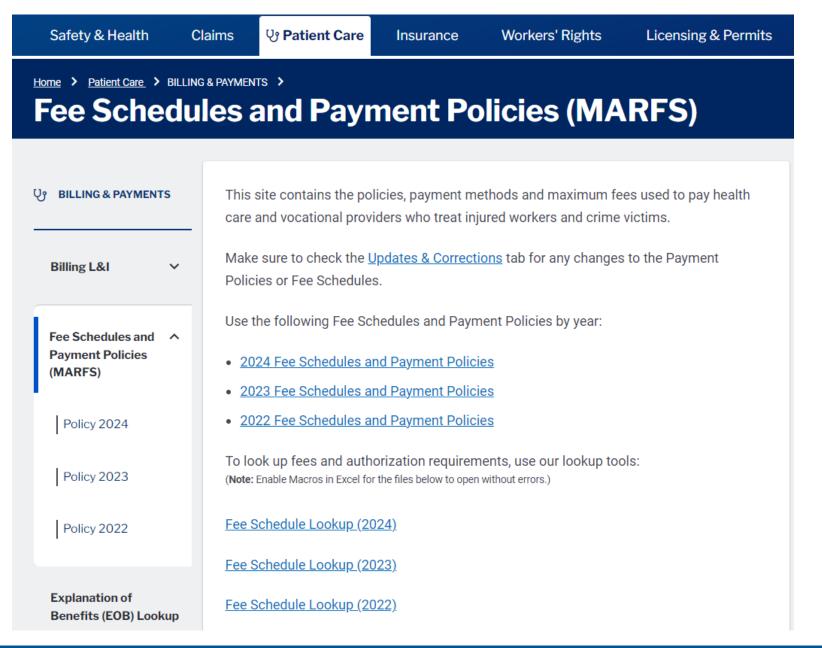
### Medical Aid Rules (WACs)

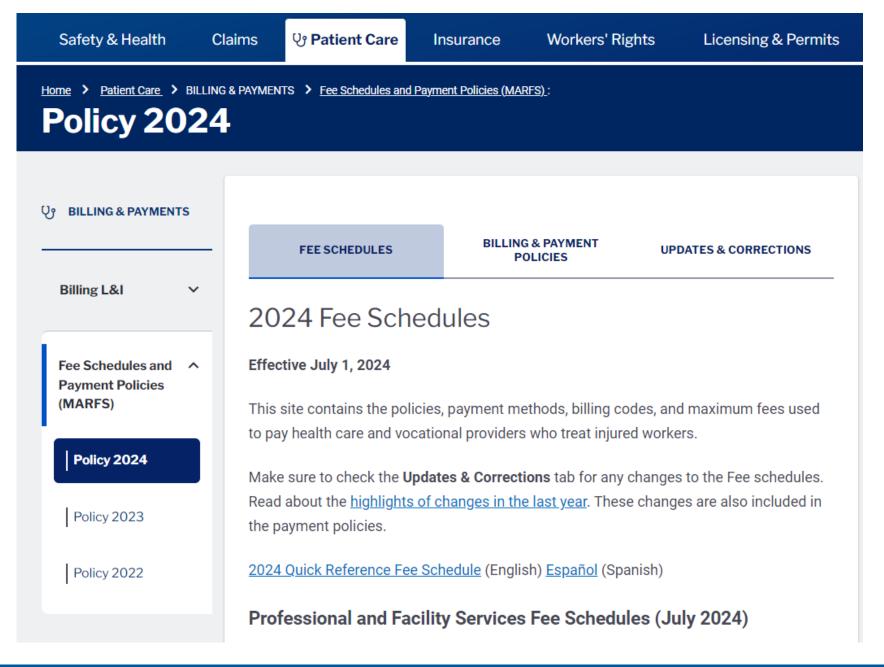


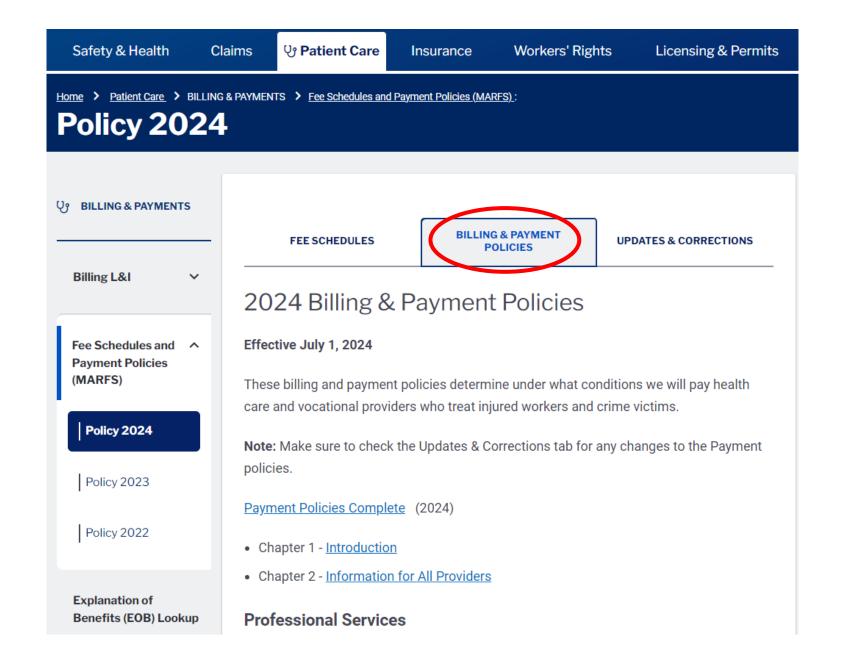
# Medical Aid Rules and Fee Schedules (MARFS)

- Self-Insurers must authorize treatment and pay bills according to the same MARFS published by L&I.
- Updated effective July 1<sup>st</sup> each year <u>https://lni.wa.gov/patient-care/billing-payments/fee-schedules-and-payment-policies/</u>











Payment Policies for Healthcare Services
Provided to Injured Workers and Crime Victims

#### **Chapter 17: Mental Health Services**

Effective July 1, 2024

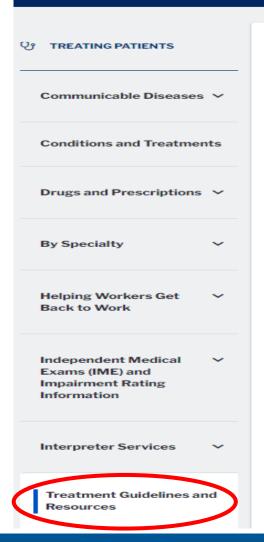


Link: Look for possible updates and corrections to these payment policies on L&I's website.

2		
	Table of Contents	Page
	Definitions	17-
	Modifiers	17-
	Payment policy: All mental health services	17-
	Payment policy: Audio-only mental health services	17-
	Payment policy: Case management services	17-1
	Payment policy: Individual and group goal-oriented psychotherapy	17-1
	Payment policy: Mental health consultations and evaluations	17-1
	Payment policy: Narcosynthesis and electroconvulsive therapy	17-1
	Payment policy: Neuropsychological testing and evaluation	17-1
	Payment policy: Pharmacological evaluation and management	17-2

#### **Medical Treatment Guidelines**

#### **Treatment Guidelines and Resources**



ABOUT

TREATMENT GUIDELINES ADVANCED IMAGING GUIDELINES PRACTICE RESOURCES FOR ATTENDING PROVIDERS

The medical treatment guidelines are written from a clinical perspective, to guide clinical care. Providers should consult the <u>Medical Aid Rules and Fee Schedule</u> (<u>MARFS</u>) for documentation and coding requirements.

The Medical Treatment Guidelines (also called Medical Practice Guidelines or Review Criteria) are evidence based and were developed by the Office of the Medical Director in collaboration with practicing physicians and advisors.

Some guidelines are intended to be educational tools for medical providers. Some guidelines and the review criteria are used by L&I in the <u>Utilization Review</u> program and claim management process to promote best practices and improve the health of injured workers. They are published by L&I, which is solely responsible for coverage decisions that may result from their use.

See Conditions and Treatments (Coverage Decisions) for additional information.

#### How to use the guidelines

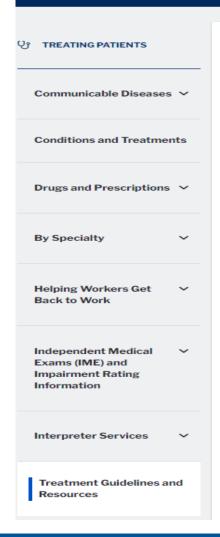
Health care providers are expected to be familiar with the guidelines and follow the recommendations. Good medical judgment is important in deciding how to use and interpret this information.

#### **Guideline history and development process**

See the <u>Guideline Process</u> for background information and a description of how guidelines are prioritized, developed, and implemented. All current guidelines are those listed individually below.

#### **Medical Treatment Guidelines**

#### Treatment Guidelines and Resources





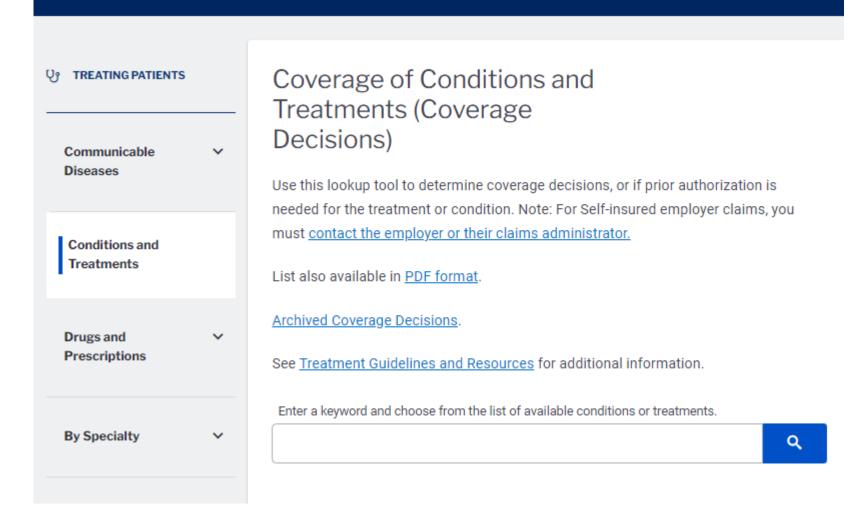
PRACTICE RESOURCES FOR ATTENDING PROVIDERS

#### **Medical Treatment Guidelines**

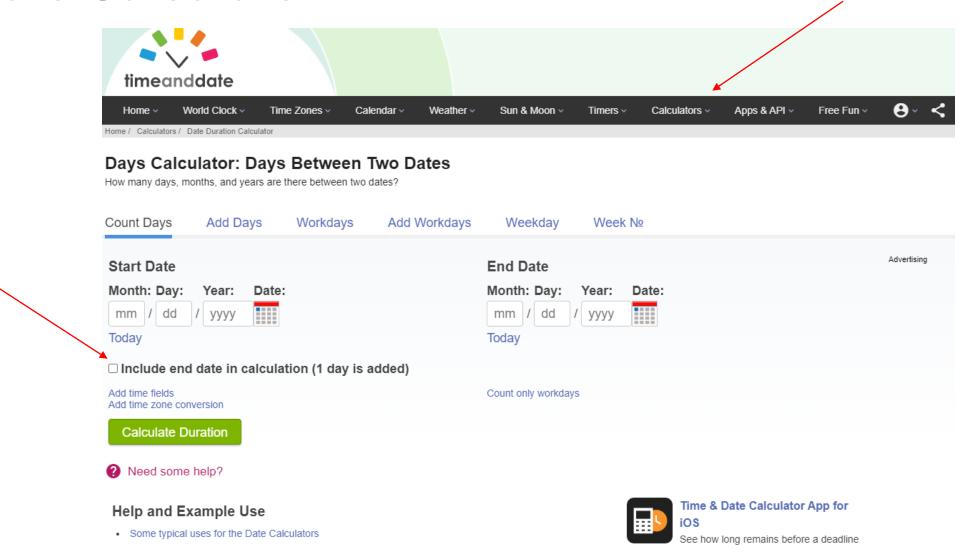
- Ankle and Foot Surgical Guideline
- Beryllium Clinical Guideline for the Diagnosis of Beryllium Sensitization and Chronic Beryllium Disease.
- Carpal Tunnel Syndrome (CTS) Guideline
- Cervical Radiculopathy and Myelopathy
- Complex Regional Pain Syndrome (CRPS-2011)
- Facet Neurotomy
- Knee Surgery (CME)
- · Low Back Pain, Guideline for Hospitalization for
- <u>Lumber Spine Surgery Guideline</u> (Effective October 3, 2021)
- · Porphyria Conditions
- · Prescribing Opioids to Treat Pain in Injured Workers
- Proximal Median Nerve Entrapment (PMNE)
- Radial Nerve Entrapment: Diagnosis and Treatment
- Shoulder Conditions Diagnosis and Treatment Guideline
- Single Cervical Nerve Root
- Spinal Injections
- Thoracic Outlet Syndrome Neurogenic
- Thoracic Outlet Syndrome Vascular

#### **Condition and Treatment Index**

#### **Conditions and Treatments**



#### **Date Calculator**



## **Knowledge Check**



# Which chapter of the Claim Adjudication Guidelines addresses computation of time?

Miscellaneous Claims Issues

# Are diet programs for treatment to improve or maintain general health appropriate for coverage?

No

Which WAC addresses this? WAC 296-20-03002

# Which RCW defines Permanent Partial Disability?

RCW 51.08.150

# Which chapter of MARFS covers obesity treatment?

Chapter 21

# What conditions can be covered for acupuncture treatment?

Lumbar
Chronic migraines

#### **Claims Mentor**

- Oversees adjudication action from trainees.
- Answers questions about claims.
- Pass on this information you learn today.

## Mentorship

- Might include:
  - Work checking
  - Practice exercises
  - Quizzes/Knowledge checks
  - Assist with questions

## **Work Checking**

- A process of a mentor reviewing the trainee's individual claim actions for accuracy, completeness and proficiency.
- Should cover a variety of topics.
- Review multiple actions on each topic.
- Once trainee completes a number of items/action they are released on that topic.

# Work Checking Example

### **Work Checking Submittal Form**

Trainee: Trainee 1	Date Submitted: 2/3/2025
Supervisor: Supervisor 1	Date Received: 2/3/2025
Action Taken Key: F - Dept. Form	L – Dept. Letter R – File Review O - Other

Work Check Claims								
Claim Number	Work Item Type	Action Taken	Comments					
SI12354	Validity	F	Injury claim meets allowance criteria. Completed CAR. Will attached SIF-2 and SIF-5A (include calculation explanation letter to worker) and send to the Department.					
	<u> </u>		TL benefits are payable. Completed Start comp letter. Will					
SI12354	TL benefits	L	send to worker and the Department.  Reviewed additional PT request. Treatment meets					
SI12445	Tx decision	L	department guidelines. Treatment decision completed. Will send to provider.					
			Received updated APF indicating restrictions continue for 1 month. Worker set to begin light duty 1/5/2025.  Completed Start/Stop comp letter to reflect change from TL					
SI12445	TL benefits	L	to LEP. Will send to worker.					

# Work Checking Example

### Work Checking Review Form

Trainee: Trainee 1		Date Submitted: 2/3	3/205	Supervisor: Supervisor 1		
Worker Checker: Mentor 1			Work Check Date:	2/4/2025		
Key: C – Correct	I – Incorrect	? - Clarification r	needed			

				Actions		
Category	Claim #	Decision	Form/template completeness	Timely	Sent to all appropriate parties	Comments
Allowance • Injury (CAR)	SI12354	С	С	С	С	Send no later than 60 days from notice of claim. (xx-xx-xxxx)
Time-Loss  • Start Comp Benefits	SI12354	C	С	O	С	Send no later than 5 days after check is issued. (xx-xx-xxxx)
Medical  • Treatment Decision	SI12445	С	С	С	I	Treatment Decision template must be sent to the provider and worker.
Time-Loss/LEP  • Start/Stop Comp Benefits	SI12445	С	С	С	С	Send within 5 days after the last TL payment issues. (xx-xx-xxxx)

# Work Checking Example

	Work Checking Report										
Report for: Trainee 1						Class date:			1/2/2025		
Report Period: From:	1/2/2025	To:	12/31/	2027							
										Combined	Release
	Items needed		Correct	t Decis	sions		Correc	ct Acti	ons	%	Date
Allowances	(10 Total)				%				%		
Injury	5	1	of	5	20.00%	3	of	15	20.00%	20.00%	
Occ. Disease	5	0	of	5	0.00%	0	of	15	0.00%	0.00%	
000. 2.00200							<u></u>		Total	10.00%	
Interlocutories	(16 Total)		:				<del></del>		1000		
No Med	3	0	of	3	0.00%	0	of	9	0.00%	0.00%	
Course of employment	3	0	of	3	0.00%	0	of	9	0.00%	0.00%	
Causation	3	0	of	3	0.00%	0	of	9	0.00%	0.00%	
Extentions	2	0	of	2	0.00%	0	of	6	0.00%	0.00%	
Determination	5	0	of	5	0.00%	0	of	15	0.00%	0.00%	
							•		Total	0.00%	
Denials	(13 Total)						•••••	•••••			
No Med	3	0	of	3	0.00%	0	of	9	0.00%	0.00%	
Course of employment	5	0	of	5	0.00%	0	of	15	0.00%	0.00%	
Causation	5	0	of	5	0.00%	0	of	15	0.00%	0.00%	
								<u> </u>	Total	0.00%	
Time-Loss/LEP	(24 Total)										
Calculating TL	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
Calculating LEP	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
Starting	4	2	of	4	50.00%	6	of	12	50.00%	50.00%	
Ongoing	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
Stopping	4	1	of	4	25.00%	3	of	12	25.00%	25.00%	
Denying	3	0	of	3	0.00%	0	of	9	0.00%	0.00%	
Kept on Salary	1	0	of	1	0.00%	0	of	3	0.00%	0.00%	
									Total	10.71%	
Medical	(12 Total)										
Treatment Authorized	4	1	of	4	25.00%	2	of	12	16.67%	20.83%	
Treatment Denied	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
Newly Contended Condition	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
									Total	6.94%	
Underpayment/Overpayment	(12 Total)										
Notice of Underpayment	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
Assessment of Overpayment	4	0	of	4	0.00%	0	of	12	0.00%	0.00%	
la	4	^	-1	A	0.000/	^	<u></u>	40	0 000/	0.000/	

## **Claims Trainee**

- A new person hired by an SIE/TPA to make claims decisions, who is not already a certified claims administrator.
- Start Goal-Oriented Curriculum within 6 months
- Must become a certified claim administrator within two years.
- Is able to handle claims under supervision of certified mentor.

# **Certification Test Eligibility**

- Minimum of 1 year of administration/oversight of claims under Title 51 RCW, under the mentorship of a WA state certified claims administrator.
- Completion of a comprehensive goal-oriented curriculum approved by the department.

# **Applying for the Certification Test**

- Apply using the department's online database through SICATS.
  - The system will automatically default to a test date 7 days after the application date.
  - Select the goal-oriented curriculum and annotate the date of course completion.

# **Prior to Testing**

- Instructions will be emailed to you.
  - Please review prior to testing.
- Remember to pay the proctor.
  - Keep a copy of the receipt.

# **Common Testing Errors**

- Forms and Templates
- Date of Manifestation
- Gross Monthly Wages
- Time Loss Rates/Loss of Earning Power
- Permanent Impairment
- RCWs and WACs

# Form and Templates Tips

- Use the formal name of the form or template.
- Do not use a name that you may call it.
- Example:
  - If asked for information regarding a notice being sent to the provider authorizing treatment, use:
    - Treatment Decision
    - F207-226-000

# **Calculations Tips**

- Do not write out the math.
  - Examples of incorrect answers:
    - $$15.00 \times 8 \times 22 = $2640.00$
    - \$15.00 x 8 x 22 = \$2640.00 + 500 HCB = \$3140.00 OR
    - \$2640.00 w/out HCB or \$3140.00 w/ HCB
- Round to the second decimal place at each step.

# **Calculations Reminders**

- Time-Loss Minimum
- Time-Loss Maximum
- Cost of Living Adjustments (COLAs)
- Health Care Benefits
- Martial and Dependent Status

# **RCW** and WAC Tips

- Do not put a WAC if asked for a RCW.
- Do not add the subsection.
- Examples of correct answers:
  - WAC 296-20-124
  - 296-20-124
  - RCW 51.52.060
  - 51.52.060

# **General Tips**

- Read the testing instruction prior to testing.
- Read the questions.
- You can skip a question and come back to it.
- You can flag a question.
- Use your approved resources.
- Calculators

# What if I do not pass the test?

- You may apply to retest for the next available testing week.
- Current certified claims administrators will have their certification terminated and cannot manage claims until they have successfully passed their retest.

# **Maintaining Your Certification**

- Must earn a minimum of 45 credits every 3 years in the area of claims management.
  - Including attending any mandatory trainings.
- If you do not meet the minimum requirements to renew via continuing education credits, you must retake the "self-insurance claims administrator" test.

# **Submitting Courses in SICATS**

- Load approved courses taken in SICATS.
- To get the course verified by the department send an email to SIContEdu@Ini.wa.gov:
  - Self-Insurance Continuing Education Report of Course Completion (F207-191-000).
  - Certificate for any department approved continuing education course.

 Once you are logged in to SICATS, click "Add a Completed Course" in the left hand column.

### **Account Summary**

### Account Information

Update Contact Information

Update Work History

### Continuing Education

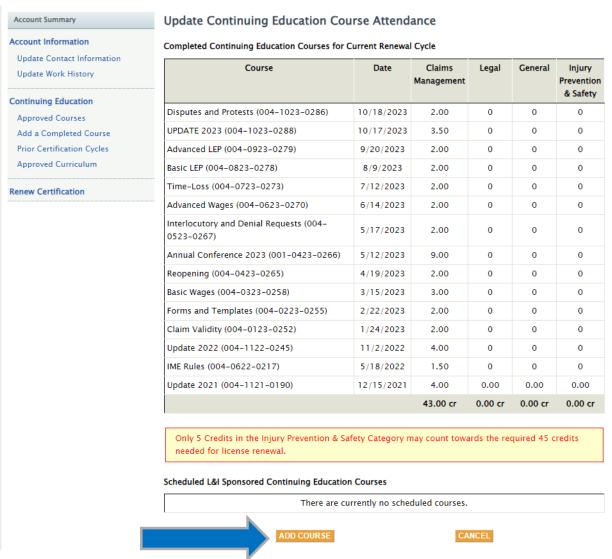
Approved Courses

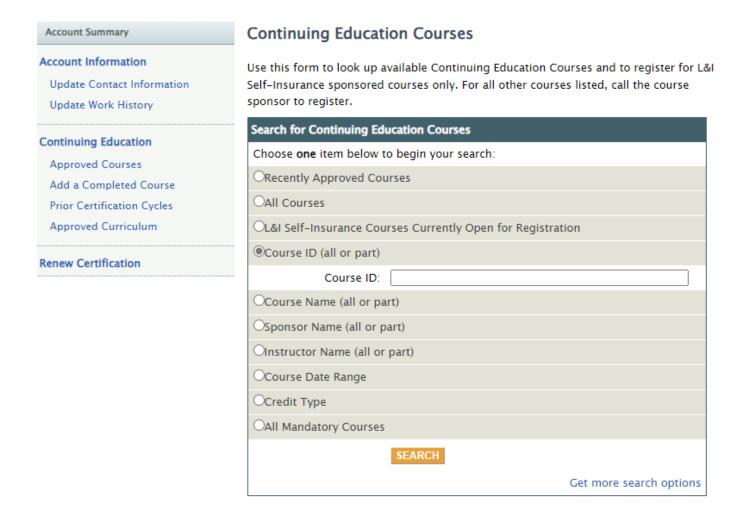
Add a Completed Course

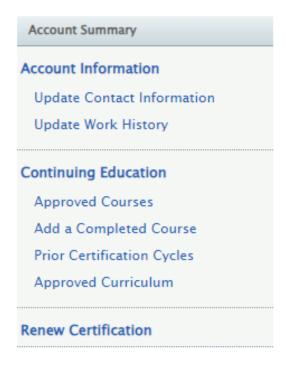
Prior Certification Cycles

Approved Curriculum

Renew Certification

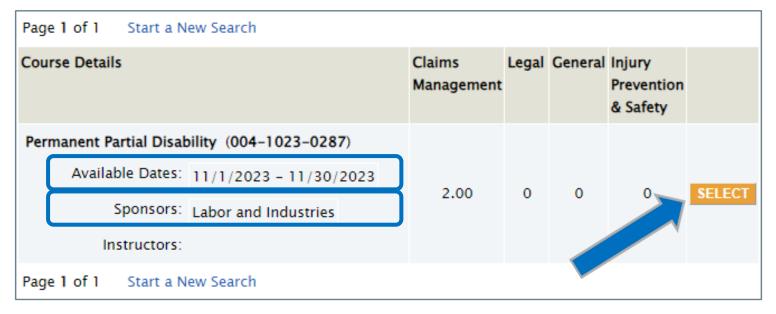


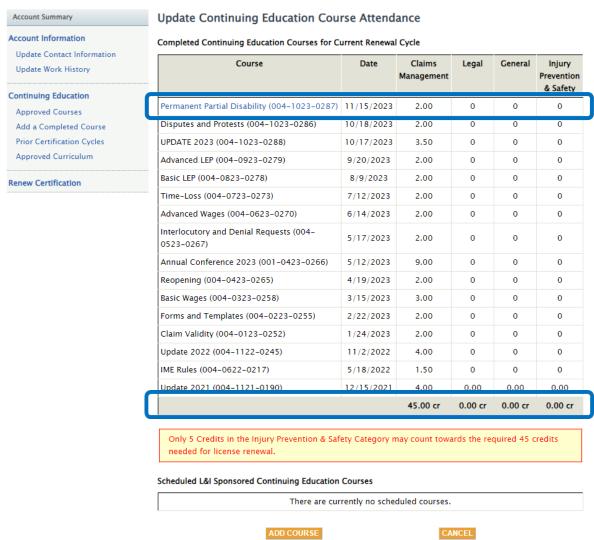




### **Continuing Education Courses**

Your search for "Course ID": '004-1023-0287', found 1 record(s).





# **Certification Renewal**

- Maintain all completed course documentation for the duration of your current certification period of 3 years.
  - False reporting of credits will result in revoking certification and could result in refusal of future applications to take the certification test. (WAC 296-15-360(6)(e))
- Following your renewal, continuing education credits earned will reset back to zero.

# **Changes in Contact Information**

- Must notify the department within 30 calendar days of the effective date of any change in mailing address, work location or name.
  - Must be reported/changed using SICATS.
- Highly recommended you use a personal email address and personal phone number for your contact information.

# **SICATS Assistance**

- If you have any questions at all, please contact us.
  - Phone: (360)902-6709
  - Continuing Education/Certification renewal questions
     SIContEdu@LNI.WA.GOV
  - Self-Insurance Trainer questions
     SITrainerQuestions@LNI.WA.GOV

# **Knowledge Check**



# What two things must a claims trainee complete to be eligible to take the self-insured claim administrator test?

- 1. One year administration/oversite of claims under Title 51 under the mentorship of a WA certified claims administrator.
- 2. Complete a comprehensive goal-oriented curriculum approved by the department.

# What is the renewal period for a certified claim administrator?

3 years

# How many continuing education credits does a certified claim administrator need in their 3 year cycle to renew their certification?

45 verified credits

Angel is a certified claim administrator who accepted a new job with a new employer. When must she report this change to the department?

30 calendar days

Nick's certification period ended on 2/10/2025. He earned 35 CEC's including all mandatory trainings. Today is 2/14/2025.

What must he do in order to renew?

Retake and pass the Self-Insurance Claims

Administrator test.

Can he manage claims after 2/10/2025?

# Resources

- Claim Adjudication Guidelines
- Forms & Publications
- Medical Aide Rules and Fee Schedule (MARFS)
- RCW's (Title 51) Revised Code of Washington
- WAC's (Title 296) Washington Administrative Code
- Treatment Guidelines
- Testing and Certification LNI webpage



# **Questions?**

- Claim-specific questions:
  - Contact the adjudicator assigned to the claim.

or

- Call 360-902-6901 and ask for the adjudicator assigned to the claim.
- General claim questions:
  - Email us at <u>SITrainerquestions@Lni.wa.gov</u>
- Course ID: 004-1224-0361